

# AGENDA

## Finance & Revenue

Date: November 13th @ 7:00 PM

Committee Members: Bernie Flynn (Chair)  
William Scott  
Michael Stefano

Department Head: Barbara Lioni, Finance Director

Borough Manager: Michael A. Perrone

<b><u>Attachment Information:</u></b>
Click on the <a href="#">Attachments Folder</a> and select the proper Committee folder to access this month's attachments.

1. Call to Order
2. Comments, suggestions, petitions by residents in attendance regarding items not on the agenda.
3. October 2019 Financials (**Attachment**)
4. EIT Update (**Attachment**)
5. 2020 Preliminary Budget Review (**Attachment**)
6. PFM Pension Management 2019 3rd Quarter Review (presented by Bikram Chada, Senior Managing Consultant for PFM) (**Attachment**)
7. Review Pension RFP Results submitted by Engelbert Financial Advisors and consider three finalists to be interviewed by Borough Council (**Attachment**)
8. Consider entering into an agreement with Cornerstone Wealth Advisory for Defined Contribution Plan Fiduciary Oversight (**Attachment**)
9. Discuss Policy on Mayoral Expenditures as Ceremonial Head of the Borough (**Attachment**)
10. Approve October 2019 Minutes
11. Other Business
12. Adjourn